

COMMON
APPLICATION
FORM

AGNI GREEN POWER LIMITED - INITIAL PUBLIC ISSUE - NR

Regd. office:- 114, Rajdanga Gold Park, Piyali Apartment, 1st Floor, South Parganas, Kolkata-700107, West Bengal, India
Tel.: 91 93324 41988 • Email: cs@agnipower.com • Website : www.agnipower.com CIN: U40106WB1995PLC073701

FOR NON-RESIDENT
INCLUDING ELIGIBLE NRIs,
FPIs OR FVCIs ETC. APPLYING
ON A REPATRIATION BASIS



To,
The Board of Directors
AGNI GREEN POWER LIMITED

FIXED PRICE SME ISSUE

ISIN - INE0LF301013

Application
Form No.

Date : _____

BROKER'S / SCSB / DP / RTA STAMP & CODE	SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE/FIRST APPLICANT Mr. / Ms. _____ _____ Age _____ Address _____ _____ Email _____ _____ Tel. No (with STD code) / Mobile _____
SCSB / BANK BRANCH STAMP & CODE	SCSB / BANK BRANCH SERIAL NO.	
		2. PAN OF SOLE/FIRST APPLICANT _____

3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL _____ FOR NSDL ENTER 8 DIGIT DP ID FOLLOWED BY 8 DIGIT CLIENT ID / FOR CDSL ENTER 16 DIGIT CLIENT ID.	6. INVESTOR STATUS <input type="checkbox"/> Non-Resident Indians (Repatriation basis) NRI <input type="checkbox"/> FII or Sub Account not a Corporate / Foreign Individual FII <input type="checkbox"/> FII Sub Account Corporate/ Individual FII SA <input type="checkbox"/> Foreign Venture Capital Investor FVCI <input type="checkbox"/> Foreign Portfolio Investors FPI <input type="checkbox"/> Others (Please Specify) OTH
4. APPLICATION DETAILS No. of Equity Shares of ₹ 10/- each applied at the Issue Price i.e. at ₹ 10/- per share ¹ (In Figures) _____ (In Words) _____ ALLOTMENT WILL BE IN DEMAT MODE ONLY ² <small>¹ Please note that applications must be made in minimum lot of 10,000 shares and further multiples of 10,000 shares accordingly. ² Please note that the equity shares on allotment will be allotted only in the dematerialized mode on the SME Platform of NSE</small>	5. CATEGORY <input type="checkbox"/> Retail Individual Bidder <input type="checkbox"/> Non-Institutional Bidder <input type="checkbox"/> QIB

7. PAYMENT DETAILS Amount Blocked (₹ in Figures) _____ (₹ in words) _____ ASBA Bank A/c No. _____ Bank Name & Branch _____ UPI Id _____ (Maximum 45 characters)	PAYMENT OPTION : FULL PAYMENT
I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "INVESTOR UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.	

8A. SIGNATURE OF SOLE / FIRST APPLICANT Date: _____, 2022	8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the issue 1) _____ 2) _____ 3) _____	BROKER / SCSB / DP / RTA STAMP (Acknowledging upload of Application in Stock Exchange System)

TEAR HERE



AGNI GREEN POWER LIMITED -INITIAL
PUBLIC ISSUE - NR

Acknowledgement Slip
for Broker/SCSB/ DP/RTA

Application
Form No.

PAN of Sole/First Bidder

DPID / CLID	_____	_____	_____
Amount Blocked (₹ in figures)	Bank & Branch	Stamp & Signature of SCSB Branch	
ASBA Bank A/c No./UPI Id:			
Received from Mr./Ms.			
Telephone / Mobile	Email		

TEAR HERE

AGNI GREEN POWER LIMITED INITIAL PUBLIC ISSUE - NR	No. of Equity Shares	In Figures	In Words	Stamp & Signature of SCSB/Broker/ DP/RTA	Name of Sole / First Applicant
	Amount Blocked (₹)				
	ASBA Bank A/c No./UPI Id: _____				Acknowledgement Slip for Applicant Application Form No.
	Bank & Branch: _____				
	Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.				

**IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS
INVESTOR'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM**

(IN CASE OF A JOINT APPLICATION, THE CO-APPLICANTS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES) I/We confirm that the Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold in any application may not be made by persons in such jurisdictions except in compliance with the applicable laws of such jurisdiction. On the basis of the Prospectus (the "Prospectus") dated 14.12.2022 filed with Registrar of Companies for Kolkata, West Bengal (the "RoC"), General Information Document for investing in public issue ("GID") and having studied the attached details in respect of the Abridged Prospectus ("We hereby apply for Allotment to me/us of the Equity Shares in the Issue upto my/our Applications for maximum number of Equity shares at the Issue Price. I/We hereby confirm that I am/We are eligible person(s) to register in the Issue in accordance with applicable laws. The amount payable on Applications has been blocked with the relevant SCSB. I/We agree to accept the Equity Shares Application for, or such lesser number as may be allotted to me/us, subject to the terms of the Prospectus, Abridged Prospectus, the GID, the Application Form and other applicable laws. I/We undertake that I/We will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/ our address as given in the depository records and to place my/our name on the register of members of the Company. I/We note that in case of OIB applicant, the (i) SCBS and (ii) the LM have the right to reject the application at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas it has the right to reject it from Non-Institutional applicant and retail individual applicant, only on technical grounds and/ or as specified in the Prospectus. I/We authorise the Company to make the necessary changes in this Application Form and the Prospectus for filing the Prospectus with the RoC without intimation to me/us and use this Application Form as the application form for the purpose of the Issue. I/ We confirm that I/We have read the prospectus. The Investment decision cannot be based solely on the Prospectus and should be based on Independent Verification and External Advice.

Verification and External Advice: I/We confirm that I/We are Indian(s) and that I/We are Indian Origin residing abroad / FPIs / FVCIs and that I/we have remitted funds for Equity Shares applied for herein through normal banking channels or out of the funds held in Non-Resident External (NRE) Account/ Foreign Currency Non Resident (FCNR) Account in India; (2) I am/we are not applying for Equity Shares as nominee(s) of any person(s) who is/are not NRIs; (3) I am/We are, Non Resident Indian applying for the said Equity Shares on my/our own behalf on repatriation basis; (4) I am/We are, or at the time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares; (5) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate; I am / We are not prohibited from accessing capital market under any order / ruling / judgement etc. of any regulatory authority including SEBI. I/We confirm that my/our application is in compliance with the applicable Indian and Foreign laws. The Equity Shares have not been, registered under the U.S Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be Issue or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be Issued and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those Issue and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Issue or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. I/We Confirm that the Equity Shares applied by me/us do not exceed the relevant regulatory approvals/limits.

FOR QIB APPLICANTS: We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals / limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute. Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation") and as disclosed in the Prospectus. I/We authorize (a) the Registered Brokers (at Broker Centers) or the SCSBs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Application/blocking or unblocking of funds in the bank account maintained with SCSBs as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from registrar to the Issue or Sponsor Bank, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to Issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the application form, the SCSBs shall reject the application. 3) I/We hereby authorise the members of the Syndicate (in Specified Location only) or the Registered Brokers (at Broker Centers) or the SCSBs or the RTAs (at designated RTA locations) or the CDPs (at designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the application, in the event of price revision. I/We hereby provide my/our consent to the Stock Exchanges / Sponsor Banks / NPCI / RTA for collecting, storing, and usage validating my/our PAN details from the bank account where my/our amount is blocked by the relevant SCSBs.

As per the existing policy of Government of India, OCBs cannot participate in the Issue. For further details, see "Issue Procedure" and "Restrictions on Foreign Ownership of Indian Securities" on page 197 and 215 respectively of the Prospectus.

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

1. Name of sale/ first Applicants should be exactly the same as it appears in the depository records. In case of joint Applications, only the name of the first Applicants (which should be the first name in which the beneficiary account is held) should be provided in the Application Form. The Application means an 'Indication to make an Offer' and not an 'Offer'.
2. The first Applicants, should mention his/her PAN allotted under the Income Tax Act, DP ID and Client ID except for Applications by or on behalf of the Central or State Government and the officials appointed by the courts and by Investors who are exempt from the requirement of obtaining/specifying their PAN for transacting in the securities market and by persons residing in Sikkim, the Applicants, or in the case of Application in joint names, the first Applicants (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any Application Form without the PAN is liable to be rejected other than as specified above.
3. Based on the PAN, DP ID and Client ID provided by the Applicants, the Registrar to the Issue will obtain Demographic Details registered with depository participants to be used, among other things, for Allotment, technical rejections or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants Sole risk and the Registered Brokers or the Registrar to the Offer or RTAs/CDPs or the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
4. **Applications Lot and Price:** The Issue being 100% Fixed Price Issue at a Price of ₹ 10/- per equity share which has been decided by our Company, in consultation with Lead Manager. The Face Value of Equity Shares ₹ 10/- each. Minimum Application Lot is 10,000 Equity Shares and in multiples of 10,000 Equity Shares thereafter. The Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Price or force majeure, banking strike or similar circumstances, for reason to be recorded in writing, the Issue Period will be extended for at least three additional working days subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LM.
5. **Maximum and Minimum Application Size:** In case of resident Retail Individual Applicants, such number of Equity Shares in multiples of the minimum Application Lot such that the APPLICATION Amount does not exceed ₹ 2,00,000/- . Application at the Issue Price indicate their agreement to purchase the Equity Shares at the Issue Price (Fixed Price). In case of Non-Institutional Applicants and QIB Applicant, the minimum Application size shall be such number of Equity Shares in multiples of the minimum Application Lot such that Application Amount exceeds ₹ 2,00,000/-. The maximum Application by any Applicants should not exceed the investment limits prescribed for them by applicable laws.
6. Please tick Category as applicable to ensure proper upload of Application in Stock Exchange system.
7. Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
8. Cheques/Demand Drafts/Cash/stock invest/money orders/postal orders will not be accepted. NRI Applicants applying on a non-repatriation basis by using Resident Application Form are required to authorise their SCSB to block their Non-Resident Ordinary (NRO) accounts for the full Application Amount, at the time of the submission of the Application Form. All Applicants including the NRI Applicants applying on a non repatriation basis can obtain the Application Form from the Registered and Corporate Office of the Company or from any of the CDPs or RTAs or Registered Brokers from the Bidding Centres. Applicants to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where the Application Forms will be deposited by the Designated Intermediaries.
9.
 - Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
 - **For Retail Individual Investors applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Issues
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43> respectively, as updated from time to time.
 - Please mention UPI Id clearly in CAPITAL LETTERS only.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party.
 - Retail Individual Investors applying using the UPI Mechanism shall ensure that details of the applications are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorised the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 197 of the Prospectus

10. Only the first Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the first Applicant is not the account holder, ensure that the Application Form is signed by the account holder. Necessary revisions in the Applicant's undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
Other Instructions: (a) Application must be made only in the prescribed Application Form; (b) Applications must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the members of the
11. Registered Broker, CDPs, RTAs, and/or SCBs will not be liable for errors in data entry due to incomplete or illegible Application Forms; and (c) Ensure that all applicable documents in support of the Application are attached with the Application Form.
12. The Applicants may note that in case the DP ID and Client ID and PAN mentioned in the Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID and Client ID and PAN available in the Depository database, the Application Form is liable to be rejected.
13. The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in 205 Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Company, LM or Bankers to the Issue will provide the Prospectus either in physical form or electronic form or both as per the request made by you. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This common Application Form is being offered to you (i) confirm that the representations, warranties, agreements and acknowledgements set out in "Other Regulatory and Statutory Disclosures" and "Issue Procedure" in the Prospectus on pages 179 and 197 respectively, and (ii) agree to abide by (1) this Common Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

Note : Terms used but not defined herein shall have the meaning assigned to such terms in the Prospectus. For detailed instructions for filling the various fields of this Application Form, please refer to the GID, which is available on the websites of the Lead Managers and the Stock Exchanges.

<ul style="list-style-type: none">• In case of queries related to Allotment/credit of Allotted Equity Shares, the Applicants should contact the Registrar to the Issue.• In case of Applications submitted to the SCSBs, the Applicants should contact the relevant SCSB.• In case of queries related to upload of Application submitted to the RTAs / Registered Brokers/CDPs, as applicable the Applicants should contact the relevant Designated Intermediary.	<table><tr><th>COMPANY CONTACT DETAILS</th></tr><tr><td>AGNI GREEN POWER LIMITED CIN:U40106WB1995PLC073701 Registered Office:-114, Rajdanga Gold Park, Piyali Apartment, 1st Floor, South Parganas, Kolkata-700107, West Bengal, India Tel No: 91 93324 41988 E-Mail ID: cs@agnipower.com Website: www.agnipower.com Contact Person: Mr. Avishek Kumar Sinha, Company Secretary & Compliance Officer</td></tr></table>	COMPANY CONTACT DETAILS	AGNI GREEN POWER LIMITED CIN: U40106WB1995PLC073701 Registered Office: -114, Rajdanga Gold Park, Piyali Apartment, 1st Floor, South Parganas, Kolkata-700107, West Bengal, India Tel No: 91 93324 41988 E-Mail ID: cs@agnipower.com Website: www.agnipower.com Contact Person: Mr. Avishek Kumar Sinha, Company Secretary & Compliance Officer	<table><tr><th>REGISTRAR CONTACT DETAILS</th></tr><tr><td>CAMEO CORPORATE SERVICES LIMITED Subramanian Building", #1, Club House Road, Chennai - 600 002, India Telephone: 91-44-40020700, 28460390 Facsimile: +91-44-28460129 Email: investor@cameoindia.com Contact Person: Mr. R.D. Ramasamy, Director Website: www.cameoindia.com; SEBI Registration No: INR000003753 CIN No: U67120TN1998PLC041613</td></tr></table>	REGISTRAR CONTACT DETAILS	CAMEO CORPORATE SERVICES LIMITED Subramanian Building", #1, Club House Road, Chennai - 600 002, India Telephone: 91-44-40020700, 28460390 Facsimile: +91-44-28460129 Email: investor@cameoindia.com Contact Person: Mr. R.D. Ramasamy, Director Website: www.cameoindia.com; SEBI Registration No: INR000003753 CIN No: U67120TN1998PLC041613
COMPANY CONTACT DETAILS						
AGNI GREEN POWER LIMITED CIN: U40106WB1995PLC073701 Registered Office: -114, Rajdanga Gold Park, Piyali Apartment, 1st Floor, South Parganas, Kolkata-700107, West Bengal, India Tel No: 91 93324 41988 E-Mail ID: cs@agnipower.com Website: www.agnipower.com Contact Person: Mr. Avishek Kumar Sinha, Company Secretary & Compliance Officer						
REGISTRAR CONTACT DETAILS						
CAMEO CORPORATE SERVICES LIMITED Subramanian Building", #1, Club House Road, Chennai - 600 002, India Telephone: 91-44-40020700, 28460390 Facsimile: +91-44-28460129 Email: investor@cameoindia.com Contact Person: Mr. R.D. Ramasamy, Director Website: www.cameoindia.com; SEBI Registration No: INR000003753 CIN No: U67120TN1998PLC041613						

This is an abridged prospectus containing salient features of the Prospectus. You are encouraged to read greater details available in the Prospectus.

THIS ABRIDGED PROSPECTUS CONTAINS EIGHT PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

Fixed Price Issue



AGNI GREEN POWER LIMITED

Corporate Identity Number: U40106WB1995PLC073701, **Date of Incorporation:** August 25, 1995

Registered & Corporate Office	Contact Person	Email and Telephone	Website
114, Rajdanga Gold Park, Piyali Apartment, 1st Floor, South Parganas, Kolkata-700107, West Bengal, India.	Mr. Avishek Kumar Sinha Company Secretary & Compliance Officer	Email ID: cs@agnipower.com Tel No: +91 93324 41988	www.agnipower.com

NAMES OF PROMOTERS OF THE COMPANY

MR. HIRANMAY SAHA, DR. KANAK MUKHOPADHYAY, MRS. CHANDANA SAHA AND MR. ARUP KUMAR MAHANTA

DETAILS OF OFFER TO PUBLIC, PROMOTERS/SELLING SHAREHOLDERS

Type	Fresh Issue Size No of shares/Amount	OFS Size	Total Issue Size	Eligibility – 229(1) / 229(2) & Share Reservation amount QIB, NII & RII
Fresh Issue	₹525.00 Lakhs	Nil	₹525.00 Lakhs	The Issue is being made pursuant to Regulation 229(2) of SEBI ICDR Regulations, As the Company's post issue Paid-up capital would be more than 10.00 (Ten) Crores Share Reservations Minimum 5% to the Market Maker Minimum 50% of the net issue to public to RII

These equity shares are proposed to be listed on the **SME Platform of National Stock Exchange of India limited** ("NSE EMERGE") and the Designated Stock Exchange will be the **National Stock Exchange of India Limited** ("NSE").
OFS: Offer for Sale

Details of OFS by Promoter(s)/Promoter Group/Other Selling Shareholders - NIL

Price Band, Minimum Bid Lot & Indicative Timelines

Price Band - Fixed Price Issue	Rs. 10/- Per Equity Share of Face Value of Rs. 10/- Each
Minimum Bid Lot Size	10,000 Equity Shares
Bid/Offer Open On	July 20, 2022
Bid/Closes Open On	July 22, 2022
Finalisation of Basis of Allotment	July 27, 2022
Initiation of Refunds	July 28, 2022
Credit of Equity Shares to Demat accounts of Allottees	July 29, 2022
Commencement of trading of Equity Shares	August 01, 2022

Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price Lowest Price- Highest Price (in Rs.)
Trailing Eighteen Month from the date of Prospectus	NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES		

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Prospectus.

RISK IN RELATION TO THE FIRST ISSUE

This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹10/- each and the issue price is at par of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing.

GENERAL RISKS

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of “*Risk factors*” beginning on page no. 10 of this form.

PROCEDURE

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the Stock Exchanges NSE (www.nseindia.com), the LM (www.finshoregroup.com) and the Company (www.agnipower.com).

PRICE INFORMATION OF LEAD MANAGER: FINSHORE MANAGEMENT SERVICES LIMITED

Statement on Price Information of Last 7 (Seven) Issues (IPO) handled by Finshore Management Services Limited:

Sr. No.	Issue Name	Issue Size (₹ in Cr.)	Issue Price (In ₹)	Listing Date	Opening price on listing date (In ₹)	+/- % change in closing price, [+/- % change in closing benchmark] 30 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] – 90 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] – 180 th calendar days from listing
1	Destiny Logistics & Infra Limited	5.39	20/-	13/10/2021	20.70	-27.00 [-0.80]	-41.75 [-0.87]	-43.00 [-2.08]
2	Timescan Logistics (India) Limited	4.81	51/-	12/01/2022	82.00	78.43 [-3.33]	79.90 [-2.95]	27.45 [-10.49]
3	Safa Systems & Technologies Ltd.	4.00	10/-	09/02/2022	16.55	7.00 [-5.13]	-5.80 [-6.83]	N. A.
4	Shigan Quantum Technologies Limited	22.70	50/-	11/03/2022	61.00	150.50 [6.94]	83.00 [-1.65]	N. A.
5	Swaraj Suiting Limited	10.68	56/-	28/03/2022	56.00	32.14 [-0.12]	-16.88 [-8.84]	N. A.
6	Fone4 Communications (India) Limited	6.80	10/-	06/05/2022	10.00	-39.00 [1.70]	N. A.	N. A.
7	Scarnose International Limited	6.60	55/-	27/06/2022	55.50	N.A.	N.A.	N.A.

Status as on 13-07-2022

GENERAL INFORMATION

Names of Lead Manager	FINSHORE MANAGEMENT SERVICES LIMITED Telephone: +91-33-22895101 / 46032561 Contact Person: Mr. S. Ramakrishna Iyengar Email: ramakrishna@finshoregroup.com
Name of the Market Maker	NIKUNJ STOCK BROKERS LIMITED Telephone: 011-49863108 Email ID: complianceofficer@nikunjonline.com Contact Person: Mr. Anshul Aggarwal
Name of Registrar to the Issue	CAMEO CORPORATE SERVICES LIMITED Telephone: +91-44-40020700, 28460390, Email: investor@cameoindia.com Contact Person: Mr. R.D. Ramasamy, Director
Name of Statutory Auditor	“M/s. Bijan Ghosh & Associates” Chartered Accountants
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any	Not Applicable
Self-Certified Syndicate Banks	The list of banks is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes which is updated from time to time.
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. For further details, see sectioned titled “ <i>Issue Procedure</i> ” beginning at page no. 197 of the prospectus.
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrars to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar to issue and Share Transfer Agents Locations and Designated Collecting Depository Participant and stock brokers Locations, along with their names and contact details are available on the websites of the Stock Exchange as updated from time to time

PROMOTERS OF ISSUER COMPANY

Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1.	Mr. Hiranmay Saha	Individual	Mr. Hiranmay Saha , aged about 76 years is having an experience of more than 45 years in R&D and Demonstration in Solar Photovoltaics. He is a Retired Professor of ETCE Dept in Jadavpur University and currently Professor and Coordinator of Green Energy Centre In IEST, Shibpur. He is one of founders of AGNI Green Power Limited. His key responsibilities towards company is to formulate Policy and Strategy management Guiding production and business development team in the area of Solar Industry trend Providing Technical supervision and grooming of R&D team and is the key contributor for the growth of the company since inception. He is Inventor of Central Charging of Solar Lanterns He Designed and help installation of first Solar Power Plant (26 KWp) in India in Simlipal Forest in 1989, He helped in establishment of a number of Solar Companies in West Bengal including WEBSOL, He acted as a Consultant to NKDA, SBI and many other organizations. He also Received the prestigious PVSEC Award I by Solar Energy Society of India in 1997 for outstanding contributions in Solar PV Systems, He is the Ex-Chairman SESI(ERC) and IETE(ERC), Expert Member PAC, DST TMD, and MNRE, Govt of India, WEBREDA, Project Coordinator, DST Solar PV Hub. In IEST sponsored by DST, Govt of India, Coordinator, MNRE Centre of Excellence for R&D in Solar Cells, CEGESS. He Published more than 300 technical papers in International Journals and Conferences. He holds 12 patents in Solar PV and Sensors and Supervised 25 PhD students in Solar PV and Sensor Systems.
2.	Dr. Kanak Mukhopadhyay	Individual	Dr. Kanak Mukhopadhyay , aged about 70 years is one of the pioneer entrepreneurs of Solar industry in India and has more than 40 years of experience in Solar industry. He is the founder MD of the company since 1995 and is the instrumental in shaping the company in its present dimensions. Under the company his key responsibilities include Overall supervision towards company Growth, Technical guidance towards design, development and project completion and for new Product development. Supervision of finance and accounting operations, Supporting directors for seamless operation of different departments. He is Working in the field of Solar Photovoltaic since 1976. He was Faculty member of Different Universities in India and Abroad. He is very much Experienced in Design and Methodology of Solar PV systems. He Delivered Lectures and attended National and International Seminars. He has written a Book on Solar PV Systems. He also won SESI-EMVEE Young Entrepreneur Award, 2004. He is also Associated with some Universities naming IEST, Shibpur, Howrah, Mizoram University. M-Tech and Ph.D. examiner of different Universities.
3.	Mrs. Chandana Saha	Individual	Mrs. Chandana Saha , aged 69 years, is the Promoter of the company. She is wife of Mr. Hiranmay Saha. She holds the degree of Master of Science in Mathematics.
4.	Mr. Arup Kumar Mahanta	Individual	Mr. Arup Kumar Mahanta , aged about 51 years is having an experience of more than 27 Years in Business Development, administrative operation, Quality management, Product development, Design Engineering, Planning and its execution. He holds degree of Bachelor in Science Diploma in Electronics and Telecommunication Engineering and also trained himself on SPV application conducted by Siemens & IIT, Madras. His key responsibilities in Company includes Business Development in Govt. level, Quality management and its improvement, Diversification in the field of other non-Conventional sources, Feasibility study on Project and Product, Product designing and its Development, Design, Engineering and planning of projects. Day to day operations and quality delivery management Customer liaison. He is the Director of Agni Green Power Limited since 2006. He has Vast hands-on experience of installing Solar PV Power plant He did Effective business development in North East and other part of India with his hard work and dedication, strong technical knowledge and focus towards details our Company has Achieved consistent growth.

For Further details on: “**Our Promoters and Promoter Group**” refer Page No. 127 of the Prospectus.

BUSINESS OVERVIEW AND STRATEGY

Brief Overview of Our Company and Business:

AGNI is in the business of execution of turn-key Solar PV Power Plant projects, including Design, Engineering, Supply, Installation & Commissioning (I&C) and Maintenance, for both Stand-alone and Grid Connected PV Systems from the conceptualization to completion stages and is in this solar business for more than two decades.

We are an integrated solar energy solutions provider offering engineering, procurement and construction (“EPC”) services, and operations and maintenance (“O&M”) services to our customers. We also manufacture Solar Power Conditioning Unit, Solar Inverter (Hybrid & Grid Connected), Solar Maximum Power Point Tracking (MPPT) Charger, Remote Monitoring and Diagnostic System, Solar Photovoltaic Junction Box, Control Panel, Digital DC Energy Meter, Solar Adapter and Solar Pump Controller etc.

We have also expanded our footprints through four branch offices in Chhattisgarh, Assam, Mizoram and Tripura. Our key customers mainly include reputed Government organisations.

AGNI is an ISO 9001:2015, 14000:2015 and OHSAS 18001:2007 certified organization engaged in the business of Design, Manufacture, Installation, Commissioning and Operation of Solar Energy Equipment and Solar Power Plants as well as Installation, Commissioning and Operation of Bio-Gas Plants.

Our Business Area:

- **Solar Photovoltaic Power Plants**
 - o EPC (Engineering, Procurement and Construction)
 - o Operation and Maintenance
 - o Consultancy and Feasibility Study

Our Product Portfolio:


- **Solar Lighting System and other Solar Products**
 - o Solar Home Lighting Systems
 - o Solar Street Lighting System
- **Solar Power Conditioning Unit (PCU)**
- **Hybrid Solar Inverter (HSI)**
- **Grid Connected Solar Inverter (GCSI)**
- **Maximum Power Point Tracking (MPPT) based Battery Charger**
- **Remote Monitoring & Diagnostic System (RMS)**
- **Solar PV Junction Boxes**
- **Control Panel**
- **Digital DC Energy Meter**
- **Solarizer (Solar Adaptor)**
- **Solar Pump Controllers**
- **Solar AC Power Pack**

Key Performance Indicators: Revenue from operations, EBITDA and Net Profit Margin

Industries Served: Renewable Energy

Employees Strength: As on July 14, 2022, we have a total of 75 employees.

Intellectual Property:

Sr. No.	Logo	Class	Trademark Type	Owner of Trademark	Application No. & Date	Valid upto	Status
1		11	Logo	Agni Power and Electronics Private Limited	1488600 19/09/2006	September 19, 2026	Registered

Market Share: Not ascertainable

Manufacturing Plant: Our Company has one manufacturing plant situated at Srijan Industrial Logistic Park, Part-A, Block-B, Unit-7, 3rd Floor, Mouza-Mohiary, PO-Andul Mouri, PS-Domjur, Howrah – 711302, West Bengal

Our Business Strategy:

➤ <i>Quality Assurance</i>	➤ <i>Increase geographical presence</i>
➤ <i>Leverage and enhance our brand name</i>	➤ <i>Improving operational efficiencies</i>
➤ <i>Leveraging our Market skills and Relationships</i>	➤ <i>Increasing the customer reach</i>
➤ <i>Innovative & Marketing Method</i>	

BOARD OF DIRECTORS

Sl. No.	Name	Details	Experience	Other Directorship
1	Dr. Kanak Mukhopadhyay	Managing Director	Dr. Kanak Mukhopadhyay , aged about 70 years is one of the pioneer entrepreneurs of Solar industry in India and has more than 40 years of experience in Solar industry. He is the founder MD of the company since 1995 and is the instrumental in shaping the company in its present dimensions. Under the company his key responsibilities include Overall supervision towards company Growth, Technical guidance towards design, development and project completion and for new Product development. Supervision of finance and accounting operations, Supporting directors for seamless operation of different departments. He is Working in the field of Solar Photovoltaic since 1976. He was Faculty member of Different Universities in India and Abroad. He is very much Experienced in Design and Methodology of Solar PV systems. He Delivered Lectures and attended National and International Seminars. He has written a Book on Solar PV Systems. He also won SESI-EMVEE Young Entrepreneur Award, 2004. He is also Associated with some Universities naming IEST, Shibpur, Howrah, Mizoram University. M-Tech and Ph.D. examiner of different Universities.	APIE -Agni Solar Power Private Limited (strike off as per MCA)
2	Mr. Hiranmay Saha	Whole Time Director	Mr. Hiranmay Saha , aged about 76 years is having an experience of more than 45 years in R&D and Demonstration in Solar Photovoltaics. He is a Retired Professor of ETCE Dept in Jadavpur University and currently Professor and Coordinator of Green Energy Centre In IEST, Shibpur. He is one of founders of AGNI Green Power Limited. His key responsibilities towards company is to formulate Policy and Strategy management Guiding production and business development team in the area of Solar Industry trend Providing Technical supervision and grooming of R&D team and is the key contributor for the growth of the company since inception. He is Inventor of Central Charging of Solar Lanterns He Designed and help installation of first Solar Power Plant (26 KWp) in India in Simlipal Forest in 1989, He helped in establishment of a number of Solar Companies in West Bengal including WEBSOL, He acted as a Consultant to NKDA, SBI and many other organizations. He also Received the prestigious PVSEC Award I by Solar Energy Society of India in 1997 for outstanding contributions in Solar PV Systems, He is the Ex-Chairman SESI(ERC) and IETE(ERC), Expert Member PAC, DST TMD, and MNRE, Govt of India, WEBREDA, Project Coordinator, DST Solar PV Hub. In IEST sponsored by DST, Govt of India, Coordinator, MNRE Centre of Excellence for R&D in Solar Cells, CEGESS. He Published more than 300 technical papers in International Journals and Conferences. He holds 12 patents in Solar PV and Sensors and Supervised 25 PhD students in Solar PV and Sensor Systems.	Nil
3	Mr. Arup Kumar Mahanta	Whole Time Director	Mr. Arup Kumar Mahanta , aged about 51 years is having an experience of more than 27 Years in Business Development, administrative operation, Quality management, Product development, Design Engineering, Planning and its execution. He holds degree of Bachelor in Science Diploma in Electronics and Telecommunication Engineering and also trained himself on SPV application conducted by Siemens & IIT, Madras. His key responsibilities in Company includes Business Development in Govt. level, Quality management and its improvement, Diversification in the field of other non-Conventional sources, Feasibility study on Project and Product, Product designing and its Development, Design, Engineering and planning of projects. Day to day operations and quality delivery management Customer liaison. He is the Director of Agni Green Power Limited since 2006. He has Vast hands-on experience of installing Solar PV Power plant He did Effective business development in North East and other part of India with his hard work and dedication, strong technical knowledge and focus towards details our Company has Achieved consistent growth.	APIE - Agni Solar Power Private Limited (strike off as per MCA)

4	Mr. Aban Saha	Whole Time Director	Mr. Aban Saha , aged about 42 years, has More than fifteen years of sales and project management experience in MNC and other corporates. He has extensive exposure to work with clients from different industries and countries. His key responsibilities in the company includes Marketing and business development, Customer relationship management, Branding Enhancement, Oversee HR and Admin management. He done Executive Program on Business Management (EPBM) from IIM Calcutta Holds Lean Graduate Certification and Quality Ambassador Certification and Bachelor's in Computer Engineering. He is associated with Company since 2018.	1. Anandalok Energy Private Limited 2. Eastern Solar Federation (Section 8 Company)
5	Prof. Ajoy Kumar Ray	Independent Director	Prof. Ajoy Kumar Ray , aged about 68 years, is an Independent Director of the Company. He possesses Bachelor's degree from Bengal Engineering College, Shibpur, followed by M. Tech and PhD from Electronics and Electrical Communication Engineering Department of IIT Kharagpur. He has 42 years of vast experience. He has co-authored about 150 research papers in international journals and International Conferences. He has authored five books published by International Publishing Houses, such as John Wiley, Tata McGraw Hill, Prentice Hall of India and Taylor and Francis Publication, including one in Chinese. He has been associated with our company as an Independent Director since April 04, 2022. Prof. Ajoy Kumar Ray joined Bengal Engineering and Science University, Shibpur as its Vice Chancellor with effect from March 01, 2009. He is also the first Director of Indian Institute of Engineering Science and Technology (IIST), Shibpur with effect from March 04, 2014. Currently he is on lien from IIT Kharagpur, where he is a Professor of Electronics and Electrical Communication Engineering and former Head, School of Medical Science and Technology at IIT Kharagpur.	Nil
6	Mrs. Kakoli Saha	Independent Director	Mrs. Kakoli Saha , aged about 54 years, is an Independent Director of the Company. She has been appointed in the meeting held on February 04, 2022. She has a vast experience in the field of Office Executive and HR Executive, Assistant Manager etc. She has worked with many companies like Birlasoft Limited, Mafoi Management Consultants Limited, DTDC Courier & Cargo Limited etc. Considering her experience in the field of HR & Management, will add value and productivity to its sales & marketing team as well as management.	Nil
7	Dr. Bibek Bandhyopadhyay	Independent Director	Dr. Bibek Bandhyopadhyay , aged about 68 years has worked for the for the Government of India in the Ministry of New and Renewable Energy, for more than three decades in the field of new and renewable energy technologies in general and solar energy in particular involved in policy, planning, program management and implementation and was involved in setting up and later, for more than eight years, served as director of the Solar Energy Centre (SEC: the solar institute of the Ministry). Contributed immensely towards developing the Centre as a vibrant research organization of international repute. The Centre has since been converted as the National institute of Solar Energy (NISE). He is also a recipient of Italian Government Fellowship (1982) for a management course at IRI in Rome. Worked as an intern in Ansaldo Impianti at Genova on solar power generation, and also at International Centre for Theoretical Physics (ICTP) at Trieste on renewable energy education. He has more than 40 years of experience in the field of solar and renewable energy. He has been appointed as an Independent Director of the Company in the meeting held on February 04, 2022.	Nil

OBJECT OF THE ISSUE

The Issue includes a fresh Issue of 52,50,000 Equity Shares of our Company at an Issue Price of ₹10/- per Equity Share aggregating to ₹525.00 Lakhs.

Our Company proposes to utilize the funds which are being raised through this Issue towards the below mentioned objects and gain benefits of listing on Stock Exchange.

The Objects of the Issue are:

- To meet the working capital requirements
- General Corporate Purposes
- Issue related expenses

Our Company believes that listing will enhance our Company's corporate image, brand name and create a public market for its Equity Shares in India. It will also make future financing easier and affordable in case of expansion or diversification of the business. Further, listing attracts interest of institutional investors as well as foreign institutional investors.

The main objects clause of our Memorandum enables our Company to undertake the activities for which funds are being raised in the Issue. The existing activities of our Company are within the objects clause of our Memorandum. The fund requirement and deployment are based on internal management estimates and has not been appraised by any bank or financial institution.

Details of means of finance –

The fund requirements for each of the objects of the Issue are stated as follows:

(Rs. in lakhs)

Sr. No.	Objects of the Issue	Total Estimate Cost	Amount Deployed Till	Amount to be financed from Net Proceeds	Estimated Net Proceeds Utilization
					Fiscal 2023
1	Working capital requirements	428.20	NIL	428.20	428.20
2	General corporate purposes	50.00	NIL	50.00	50.00
3	Issue related expenses	46.80	NIL	46.80	46.80
	Total	525.00	NIL	525.00	525.00

For further details please refer chapter “Object of the issue” beginning on page no. 57 of the prospectus.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years: *Not Applicable*

Name of monitoring agency, if any: *Not Applicable*

Terms of Issuance of Convertible Security, if any: *Not Applicable*

PRE-ISSUE SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre-issue
1.	Promoters	1,08,93,440	76.26%
2.	Promoter Group	28,91,360	20.24%
3.	Public	5,00,000	3.50%
	Total	1,42,84,800	100.00%

For further details please refer “Capital Structure” beginning on Page no. 45 of the Prospectus.

Number/amount of equity shares proposed to be sold by selling shareholder: *Not Applicable*

RESTATED AUDITED KEY FINANCIALS

(Rs. In Lakhs)

Particulars	For the period ended 31-01-2022	For the year ended March 31, (Standalone)		
		2021	2020	2019
Revenue from Operation	683.06	3444.23	2229.15	3124.47
Net Profit/(Loss) before tax	16.33	13.65	24.89	295.26
Net Profit/(Loss) after tax	7.13	10.56	10.25	223.30
Equity Share Capital	1428.48	714.24	714.24	714.24
Reserves and Surplus	1218.56	1925.66	1915.11	1904.86
Net worth	2647.04	2639.91	2629.35	2619.10
Earnings per share (Rs.) (Basic & Diluted)	0.05	0.15	0.14	3.13
Return on net-worth (%)	0.27*	0.40	0.39	8.53
Net Asset Value Per Share (Rs)	18.53	36.96	36.81	36.67

* For the ten months period ended January 31, 2022 (Not Annualised)

For further Detailed information, please refer Chapter “Capital Structure” and “Basis for Issue Price” beginning from page no. 45 and 61 of prospectus respectively.

INTERNAL RISK FACTORS

The below mentioned risks are top 10 risk factors as per the Prospectus.

1. Our Company is party to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, result of operations and financial conditions.
2. There are contingent liabilities of the Company which may result in financial iniquities in the company.
3. Contingent Liability with regard to Bank Guarantee of Rs.44.54 Lacs provided to one of the Client of our Company.
4. Our Company has suffered loss due to bad debts in the past
5. We have suffered loss due to cost overrun in the past financial years. Any cost overrun in any project in future may affect our reputation and results of operation of our company.
6. The average cost of acquisition of Equity Shares by our Promoters is lower than the issue price.
7. Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations..
8. Our Manufacturing process may become outdated
9. If solar photovoltaic ("PV") and related technologies are regarded as unsuitable for widespread adoption, or if demand for solar power does not develop or takes longer to develop than we anticipate, our revenues may decline and we may be unable to sustain our profitability.
10. A majority of our supplies for our operations and revenues from operations are derived from a limited number of suppliers and customers..

For further details please refer the chapter "Risk Factor" on page no. 19 of our Prospectus.

SUMMARY OF OUTSTANDING LITIGATION, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the Company and amount involved:

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigations	Aggregate amount involved (Rs in crores)
Company						
By the Company	NIL	NIL	NIL	NIL	NIL	NIL
Against the Company	NIL	92,53,692	NIL	NIL	NIL	NIL
Directors						
By our Directors	NIL	NIL	NIL	NIL	NIL	NIL
Against the Directors	NIL	NIL	NIL	NIL	NIL	NIL
Promoters						
By Promoters	NIL	NIL	NIL	NIL	NIL	NIL
Against Promoters	NIL	NIL	NIL	NIL	NIL	NIL

For further details of "Outstanding Litigation and Material Developments" please refer page no. 170 of the Prospectus.

B. Brief details of top 5 material outstanding litigations against the Company and amount involved: Our Company is a party to certain tax proceedings involving an amount of Rs. 92,53,692/-. For further details of "Outstanding Litigation and Material Developments" please refer page no. 170 of the Prospectus.

C. Regulatory action, if any – disciplinary action taken by SEBI or stock exchange against the promoters in last 5 financial years including outstanding action, if any – NIL

D. Brief details of outstanding criminal proceedings against the promoters – NIL

For further details of "Outstanding Litigation and Material Developments" please refer page no. 170 of the Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGER/ISSUER

NIL

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act and the guidelines/ regulations issued by the Government of India, or the guidelines/ regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the prospectus is contrary to the provisions of the Companies Act, the Securities Contracts (Regulation) Act, 1956, as amended, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the statements in the prospectus are true and correct.

IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our application are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing application as appearing on the electronic book building system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole/ first Bidder should be exactly the same as it appears in the depository records.
- Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write “NO CHANGE”. In case you want to cancel the Bid option, please write “CANCELLED”.
- Bidders, please ensure that your SCBS where the ASBA Account is maintained has notified an SCBS Branch in the city where Bid cum Application Form is being submitted.
Revision of Bids in case of Revision of Price Band: In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid; or (ii) make additional payment based on the cap of the revised Price Band (such that total amount i.e. original Bid Amount plus additional payment does not exceed ₹ 2,00,000/- if the Bidder wants to continue to Bid at Cut-off Price), with the SCBS/members of the Syndicate/Registered Brokers/RTAs/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 2,00,000/-, the Bid will be considered for allocation under the Non-Institutional Portions in terms of the Prospectus. If, however, the Bidder does not either revise the Bid or make additional payment and the Offer Price is higher than the Cap Price prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of downward revision in the Price Band, announced as above, Retail Individual Bidders, who have bid at Cut-Off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- Only the first Bidder is required to sign the Bid cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the first Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder is mandatory.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Issues**
 - Ensure that the:** (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlId=43> respectively, as updated from time to time.
 - Please mention UPI Id clearly in CAPITAL LETTERS only.**
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.**
 - UPI Id cannot exceed 45 characters.**
 - Please ensure that you are using your UPI Id only and not the UPI of any third party.**
 - Retail Individual Investors applying using the UPI Mechanism shall ensure that details of the applications are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorised the UPI Mandate Request using his/her UPI PIN, For further details, see “Issue Procedure” on page 197 of the Prospectus**
- Other Instructions: (a) Revision to Bids must be made only in the prescribed Revision Form, as applicable; (b) Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Syndicate Member/SCBS/Registered Brokers/ RTAs/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; (c) Ensure that Acknowledgement Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and (d) Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.

Particulars Of The Issue	Net Issue to Public*	Market Maker Reservation Portion
Number Of Equity Shares	49,80,000 Equity Shares	2,70,000 Equity Shares
Percentage Of Issue Size available for allocation	94.86% of the Issue Size	5.14 % of the Issue Size
Basis of Allotment/a/Allocation if respective category is oversubscribed	Proportionate subject to minimum allotment of Equity Shares and further allotment in multiples of 10,000 Equity Shares each. For further details please refer to “Basis of Allotment” under Section titled “ Issue Procedure ” beginning on page 197 of this prospectus.	Firm Allotment
Mode of Application	Through ASBA Process or up to Rs. 5.00 lakhs through UPI for Individual Investors	Through ASBA Process Only
Mode of Allotment	Compulsorily in dematerialised form	Compulsorily in dematerialised form.
Minimum Application Size	For Other than Retail Individual Investors: - 30,000 Equity Shares at Issue price of ₹10/- each so that the Application Value exceeds ₹2,00,000. For Retail Investors: - 10,000 Equity Shares at Issue price of ₹10/- each.	2,70,000 Equity Shares @ ₹10/- each
Maximum Application Size	For Other than Retail Individual Investors:- 49,80,000 Equity Shares at Issue price of ₹10/- each. (The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable.) For Retail Investors: - 20,000 Equity Shares at Issue price of ₹10/- each.	2,70,000 Equity Shares @ ₹10/- each
Trading Lot	10,000 Equity Shares	10,000 Equity Shares. However, the Market Makers may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
Terms of Payment	100% at the time of application	100% at the time of application

*Since present issue is a fixed price issue, the allocation in the net offer to the public category in terms of Regulation 253 (2) of the SEBI (ICDR) Regulations, 2018 shall be made as follows:

- Minimum fifty per cent to retail individual investors; and
 - Remaining to: (i) individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for; Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.
- Explanation: If the retail individual investor category is entitled to more than fifty per cent of the issue size on a proportionate basis, the retail individual investors shall be allocated that higher percentage.

ISSUE PROGRAMME : ISSUE OPENS ON JULY 20, 2022

ISSUE CLOSES ON: JULY 22, 2022

Common Application Revision Form

AGNI GREEN POWER LIMITED -INITIAL PUBLIC ISSUE- REVISION-NR

Regd. office:- 114, Rajdanga Gold Park, Piyali Apartment, 1st Floor, South Parganas, Kolkata-700107, West Bengal, India
Tel.: 91 93324 41988 • Email: cs@agnipower.com • Website : www.agnipower.com CIN: U40106WB1995PLC073701

FOR NON-RESIDENT INCLUDING ELIGIBLE NRIS, FPIS OR FVCIS ETC. APPLYING ON A REPATRIATION BASIS

AGNI

To,
The Board of Directors
AGNI GREEN POWER LIMITED

FIXED PRICE SME ISSUE

ISIN - INE0LF301013

Application Form No.

Date : _____

BROKER'S / SCSB / DP / RTA STAMP & CODE

SUB-BROKER'S / SUB-AGENT'S STAMP & CODE

SCSB / BANK BRANCH STAMP & CODE

SCSB / BANK BRANCH SERIAL NO.

1. NAME & CONTACT DETAILS OF SOLE/FIRST APPLICANT

Mr. / Ms. _____
Address _____
Tel. No (with STD code) / Mobile _____

2. PAN OF SOLE/FIRST APPLICANT _____

3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS NSDL ☐ CDSL ☐
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

PLEASE CHANGE MY APPLICATION ☐ PHYSICAL

4. FROM (as per last Application or Revision)

Options	No. of Equity Shares applied (Application must be in multiples of 10000 equity shares)								Price per Equity Share (₹) 10/- (In Figures)											
	(In Figures)								Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1	
Option 1																				
(OR) Option 2				OLD BID										OLD BID						
(OR) Option 3				OLD BID										OLD BID						

5. TO (Revised Application)

Options	No. of Equity Shares applied (Application must be in multiples of 10000 equity shares)								Price per Equity Share (₹) 10/- (In Figures)											
	(In Figures)								Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1	
Option 1																				
(OR) Option 2				REVISED BID										REVISED BID						
(OR) Option 3				REVISED BID										REVISED BID						

6. PAYMENT DETAILS

PAYMENT OPTION : FULL PAYMENT

Amount Blocked (₹ in Figures) _____ (₹ in words) _____

ASBA Bank A/c No. _____

Bank Name & Branch _____

UPI Id _____
(Maximum 45 characters)

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THE APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "INVESTOR UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

7 A. SIGNATURE OF SOLE / FIRST APPLICANT

7 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)

BROKER / SCSB / DP / RTA STAMP
(Acknowledging upload of Application in Stock Exchange System)

I/We authorize the SCSB to do all acts as are necessary to make the Application in the issue

1) _____

2) _____

3) _____

Date: _____, 2022

TEAR HERE

AGNI

AGNI GREEN POWER LIMITED
INITIAL PUBLIC ISSUE - REVISION - NR

Acknowledgement Slip for Broker/SCSB/ DP/RTA

Application Form No.

DPID / CLID _____

PAN _____

Additional Amount Blocked (₹ in figures) _____ Bank & Branch _____

ASBA Bank A/c No./UPI Id: _____

Received from Mr./Ms. _____

Telephone / Mobile _____ Email _____

SCSB Branch Stamp & Signature

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Stamp & Signature of SCSB/Broker/DP/RTA

Name of Sole / First Applicant

	Option 1	Option 2	Option 3
No. of Equity Shares			
Issue Price			
Additional Amount Blocked (₹)			

ASBA Bank A/c No./UPI Id: _____

Bank & Branch: _____

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.

Acknowledgment Slip for Applicant

Application Form No.

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